

Fill in this information to identify the case:

Debtor name Fe26 L.L.C.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NORTH CAROLINA

Case number (if known) 18-30889

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 27, 2018

X /s/ Tuan Hoang Le

Signature of individual signing on behalf of debtor

Tuan Hoang Le

Printed name

Member/Manager

Position or relationship to debtor

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 United States Bankruptcy Court for the: **WESTERN DISTRICT OF NORTH CAROLINA**
 Case number (if known): **18-30889**

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Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Alro Steel 3100 High Street Jackson, MI 49204-0927		Trade Debt				\$7,270.83
American Express PO Box 36002 Fort Lauderdale, FL 33336		Trade Debt				\$13,946.03
Atlas Cargo Transportation 2206 Blossom Drive Rock Hill, SC		Trade Debt				\$3,480.00
B&B Steel Service LLC 1424 Shady Bark Drive Gastonia, NC		Trade Debt				\$8,637.00
Banco Steel Highway 70 East Hickory, NC 28603		Trade Debt				\$20,448.18
Capital One Bank (USA), N.A. P.O. Box 71083 Charlotte, NC 28272-1083		Loan				\$13,460.20
Carolina Business Capital, Inc. 1307 West Morehead Street Suite 201 Charlotte, NC 28208		Loan Guarantee				\$150,000.00

Debtor **Fe26 L.L.C.**
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Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Celtic Bank 268 South State Street, Suite 300 Salt Lake City, UT		Personal property including Accounts, Chattel Paper, Instruments, Goods form merchant processor, General Intangibles, proceeds		\$97,000.00	\$0.00	\$97,000.00
Chase Inc PO Box 15123 Wilmington, DE 19850-5123		Loan				\$28,678.18
Coggin Camera 3700 Latrobe Drive Charlotte, NC		Trade Debt				\$5,750.00
Credibly oF Arizona LLC 4026 N. Miller Road Suite B200 Scottsdale, AZ 85251		90 days or less: See Attached Accounts Receivable		\$122,000.00	\$22,236.49	\$99,763.51
Fidelity Bank 2933 Union Road Gastonia, NC 28054		Loan				\$150,000.00
Innovation Railing Sepcialists, Inc 1058 Bent Branch Street Gastonia, NC		Trade Debt				\$25,475.00
PNC Bank 100 East Garrison Blvd. Gastonia, NC 28052		Trade Debt				\$11,045.00
QL Titling Trust PO Box 83265 Chicago, IL 60691		Equipment Lease				\$7,684.47
Seymour Ford 2301 Sloan Drive Charlotte, NC		Trade Debt				\$2,465.00
Sherwin Williams 2625 NewHope Road Gastonia, NC 28056		Trade Debt				\$3,800.40
South Atlantic 1907 South 17th Suite 2A Wilmington, NC 28401		Trade Debt				\$2,925.97

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Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
South East Welding 10935 Winds Crossing Drive Suite 100 Charlotte, NC		Trade Debt				\$36,205.00
Sunbelt Rentals 2220 Raeford Ct Gastonia, NC 28052		Trade Debt				\$7,852.39

Fill in this information to identify the case:

Debtor name **Fe26 L.L.C.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF NORTH CAROLINA**Case number (if known) **18-30889**☐ Check if this is an amended filing**Official Form 206Sum**
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 144,574.69
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 144,574.69

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 219,000.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 1,292.14
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 503,015.47
4. Total liabilities Lines 2 + 3a + 3b	\$ 723,307.61

Fill in this information to identify the case:Debtor name **Fe26 L.L.C.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF NORTH CAROLINA**Case number (if known) **18-30889**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand****\$40.00****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. PNC Bank**Checking****9196****\$749.79****3.2. Fidelity Bank****Checking****4562****\$5,548.41****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$6,338.20**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

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- ☐ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☐ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Four Computers Four Telephones	\$1,000.00	N/A	\$1,000.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$1,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

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General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites <u>https://www.fe-26.com</u>	\$0.00		Unknown
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations <u>List of customers</u>	\$0.00		\$0.00
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?) <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.☐ Yes Fill in the information below.

Debtor **Fe26 L.L.C.**
NameCase number (If known) **18-30889****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$6,338.20	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$82,236.49	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$55,000.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$1,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$144,574.69	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$144,574.69

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Best Case Bankruptcy

Debtor **Fe26 L.L.C.**
NameCase number (if know) **18-30889**☒ No☐ Contingent☐ Yes. Specify each creditor,
including this creditor and its relative
priority.☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$219,000.00**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?Last 4 digits of
account number for
this entityCarolina Business Capital, Inc.
1307 West Morehead Street
Suite 201
Charlotte, NC 28208Line 2.2Credibly oF Arizona LLC
4026 N. Miller Road
Suite B200
Scottsdale, AZ 85251Line 2.2Kabbage, Inc.
PO Box 77081
Atlanta, GA 30357Line 2.1Small Business Administration
North Carolina District Office
6302 Fairview Road
Suite 300
Charlotte, NC 28210-2227Line 2.2W47 LLC
1532 Winston Dr.
Gastonia, NC 28205-2060Line 2.2

Fill in this information to identify the case:Debtor name **Fe26 L.L.C.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF NORTH CAROLINA**Case number (if known) **18-30889**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Gaston County Tax Department 123 W. Main Avenue PO Box 1578 Gastonia, NC 28053 Date or dates debt was incurred Last 4 digits of account number 7981 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Personal Property Tax Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,155.00 \$1,155.00
2.2	Priority creditor's name and mailing address Mecklenburg County Tax Collector PO Box 71063 Charlotte, NC 28272 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Personal Property Tax 2016 Bill Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$137.14 \$137.14

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

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3.1	Nonpriority creditor's name and mailing address Abrasive Belt Service PO Box 2095 Gaffney, SC 29342 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100.03
3.2	Nonpriority creditor's name and mailing address AirGas USA LLC 2433 N. Chester Street Gastonia, NC 28052-1890 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$695.59
3.3	Nonpriority creditor's name and mailing address Alro Steel 3100 High Street Jackson, MI 49204-0927 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,270.83
3.4	Nonpriority creditor's name and mailing address American Express PO Box 36002 Fort Lauderdale, FL 33336 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,946.03
3.5	Nonpriority creditor's name and mailing address Atlantic Bolt 4112 Pine Grove Circle Charlotte, NC 28206 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$891.00
3.6	Nonpriority creditor's name and mailing address Atlas Cargo Transportation 2206 Blossom Drive Rock Hill, SC Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,480.00
3.7	Nonpriority creditor's name and mailing address B&B Steel Service LLC 1424 Shady Bark Drive Gastonia, NC Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,637.00

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3.8	Nonpriority creditor's name and mailing address Banco Steel Highway 70 East Hickory, NC 28603 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,448.18
3.9	Nonpriority creditor's name and mailing address Bradford Derustit Corp 21660 Waterford Drive Yorba Linda, CA 92887 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$659.64
3.10	Nonpriority creditor's name and mailing address Capital One Bank (USA), N.A. P.O. Box 71083 Charlotte, NC 28272-1083 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,460.20
3.11	Nonpriority creditor's name and mailing address Carolina Business Capital, Inc. 1307 West Morehead Street Suite 201 Charlotte, NC 28208 Date(s) debt was incurred <u>February 2, 2017</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan Guarantee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$150,000.00
3.12	Nonpriority creditor's name and mailing address Chase Inc PO Box 15123 Wilmington, DE 19850-5123 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$28,678.18
3.13	Nonpriority creditor's name and mailing address Coggin Camera 3700 Latrobe Drive Charlotte, NC Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,750.00
3.14	Nonpriority creditor's name and mailing address CPI Security 4200 Sandy Porter Road Gastonia, NC 28052 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$610.61

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3.15	Nonpriority creditor's name and mailing address Fidelity Bank 2933 Union Road Gastonia, NC 28054 Date(s) debt was incurred <u>10/14/2016</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$150,000.00
3.16	Nonpriority creditor's name and mailing address G&W Equipment 600 Lawton Road Charlotte, NC 28216 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$451.80
3.17	Nonpriority creditor's name and mailing address Innovation Railing Sepcialists, Inc 1058 Bent Branch Street Gastonia, NC Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,475.00
3.18	Nonpriority creditor's name and mailing address Lessee Direct P.O. Box 6980 Wayne, PA 19087 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$380.80
3.19	Nonpriority creditor's name and mailing address PNC Bank 100 East Garrison Blvd. Gastonia, NC 28052 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,045.00
3.20	Nonpriority creditor's name and mailing address QL Titling Trust PO Box 83265 Chicago, IL 60691 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,684.47
3.21	Nonpriority creditor's name and mailing address Red-D-Arc Inc 5324 North Graham Street Charlotte, NC 28269 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40.22

Debtor	Fe26 L.L.C. Name _____	Case number (if known)	18-30889
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3.22	Nonpriority creditor's name and mailing address Seymour Ford 2301 Sloan Drive Charlotte, NC Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,465.00
<hr/>			
3.23	Nonpriority creditor's name and mailing address Sherwin Williams 2625 NewHope Road Gastonia, NC 28056 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,800.40
<hr/>			
3.24	Nonpriority creditor's name and mailing address South Atlantic 1907 South 17th Suite 2A Wilmington, NC 28401 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,925.97
<hr/>			
3.25	Nonpriority creditor's name and mailing address South East Welding 10935 Winds Crossing Drive Suite 100 Charlotte, NC Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$36,205.00
<hr/>			
3.26	Nonpriority creditor's name and mailing address Southeaster Freight Lines PO Box 100104 Columbia, SC 29202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$62.13
<hr/>			
3.27	Nonpriority creditor's name and mailing address Sunbelt Rentals 2220 Raeford Ct Gastonia, NC 28052 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,852.39
<hr/>			
3.28	Nonpriority creditor's name and mailing address W47 LLC 1532 Winston Dr. Gastonia, NC 28205-2060 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

Debtor **Fe26 L.L.C.**
Name

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If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Hutchinson, Warren & Associates 122 S. Rawles St. Suite 200 Romeo, MI 48065-5609	Line 3.3 <input type="checkbox"/> Not listed. Explain _____	5393

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 1,292.14
5b. +	\$ 503,015.47
5c.	\$ 504,307.61

Fill in this information to identify the case:Debtor name **Fe26 L.L.C.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF NORTH CAROLINA**Case number (if known) **18-30889**☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Lease of equipment under contract #10315 dated 12/20/2015**

State the term remaining

List the contract number of any government contract

**QL Titling Trust, LTD
7173 E. 87th Street
Indianapolis, IN 46256**2.2. State what the contract or lease is for and the nature of the debtor's interest **Lease of premises located at N. Broad Street, Gastonia, NC 28054**
State the term remaining **10 months**

List the contract number of any government contract

**W47, LLC
525 N. Broad Street
Charlotte, NC 28205-2060**

Fill in this information to identify the case:

Debtor name **Fe26 L.L.C.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF NORTH CAROLINA**Case number (if known) **18-30889**☐ Check if this is an amended filingOfficial Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the code debtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Code debtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Jerry Keopraseuth

147 Misty Woods Drive
Clover, SC 29710Credibly oF Arizona
LLC☒ D 2.2
☐ E/F _____
☐ G _____

2.2 Jerry Keopraseuth

147 Misty Woods Drive
Clover, SC 29710

Celtic Bank

☒ D 2.1
☐ E/F _____
☐ G _____

2.3 Jerry Keopraseuth

147 Misty Woods Drive
Clover, SC 29710Credibly oF Arizona
LLC☐ D _____
☐ E/F _____
☐ G _____

2.4 Jerry Keopraseuth

147 Misty Woods Drive
Clover, SC 29710Carolina Business
Capital, Inc.☐ D _____
☒ E/F 3.11
☐ G _____

2.5 Tuan Hoang Le

525 N. Broad Street
Gastonia, NC 28054Credibly oF Arizona
LLC☒ D 2.2
☐ E/F _____
☐ G _____

Debtor **Fe26 L.L.C.**Case number (if known) **18-30889****Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Tuan Hoang Le	525 N. Broad Street Gastonia, NC 28054	Celtic Bank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.7	Tuan Hoang Le	525 N. Broad Street Gastonia, NC 28054	Credibly oF Arizona LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.8	Tuan Hoang Le	525 N. Broad Street Gastonia, NC 28054	Carolina Business Capital, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
2.9	Jerry Keopraseuth	147 Misty Woods Drive Lake Wylie, SC 29710	Lessee Direct	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.10	Tuan Hoang Le	525 N. Broad Street Gastonia, NC 28054	Lessee Direct	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:Debtor name **Fe26 L.L.C.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF NORTH CAROLINA**Case number (if known) **18-30889**☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/16**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From **1/01/2018** to **Filing Date****Sources of revenue**
Check all that apply☒ Operating a business☐ Other _____**Gross revenue**
(before deductions and exclusions)**\$177,963.00****For prior year:**From **1/01/2017** to **12/31/2017**☒ Operating a business☐ Other _____**\$1,365,591.41****For year before that:**From **1/01/2016** to **12/31/2016**☒ Operating a business☐ Other _____**\$999,869.15****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

Debtor **Fe26 L.L.C.**

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Case number (if known) **18-30889**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Jerry Keopraseuth 147 Misty Woods Drive Clover, SC 29710	5/30/2018 \$1,000 5/20/2018 1,000 5/13/2018 1,000 5/6/2018 1,000 4/26/2018 1,000 4/19/2018 1,000 4/12/2018 1,000 4/6/2018 1,000 2/20/2018 1,653.47 2/20/2018 2,000.00	\$11,653.47	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

Debtor **Fe26 L.L.C.**

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Case number (if known) **18-30889**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. SFS Law Group 122 N. McDowell Street Charlotte, NC 28204		4/12/18 \$5,000 2/24/18 \$1,717 6/7/18 \$7,000	\$13,717.00
Email or website address dennis.odea@sfslawgroup.com			
Who made the payment, if not debtor? Tuan Hoang Le			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

Debtor **Fe26 L.L.C.**

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Case number (if known) **18-30889**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

14.1.

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
---	------------------------------------	----------------------------------	---	---

Debtor **Fe26 L.L.C.**

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Case number (if known) **18-30889**

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. PNC Bank 500 S. New Hope Rpad Gastonia, NC 28054	XXXX-XXXX	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___		\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	---	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No.

☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

Debtor **Fe26 L.L.C.**

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Case number (if known) **18-30889**

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

Date of service
From-To

26a.1. **Gabrielle Grosso**
5135 Shady Grove Lane
Charlotte, NC 28217

December 2017 to
present

26a.2. **Neesha Pai**
Pai CPA, PLLC
3440 Torringdon Way
Charlotte, NC 28277

December 2017 to
present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address

Date of service
From-To

26b.1. **Neesha Pai**
Pai CPA, PLLC
Suite 205
3440 Torringdon Way
Charlotte, NC 28277

December 2017 to
present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address

If any books of account and records are
unavailable, explain why

Debtor **Fe26 L.L.C.**

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Case number (if known) **18-30889****Name and address****If any books of account and records are unavailable, explain why**

26c.1. **Neesha Pai**
Pai CPA, PLLC
Suite 205
3440 Torringdon Way
Charlotte, NC 28277

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory**Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Tuan Hoang Le	535 N. Broad Street Gastonia, NC 28054	Member/manager	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Jerry Keopraseduth	147 Misty Woods Driv Lake Wylie, SC 29710	Member Vice President	June 2016 through February 2018

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Jerry Keopraseduth 147 Misty Woods Drive Clover, SC 29710	\$500	03/22/18	Redemption of membership interest
Relationship to debtor Member			

Debtor **Fe26 L.L.C.**

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Case number (if known) **18-30889**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 27, 2018**

/s/ Tuan Hoang Le

Signature of individual signing on behalf of the debtor

Tuan Hoang Le

Printed name

Position or relationship to debtor **Member/Manager**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

United States Bankruptcy Court
Western District of North Carolina

In re **Fe26 L.L.C.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept and receive payment under hourly rates as ordered by the court. The hourly rate to be charged for my services is \$400.00

\$	<u>Hourly Rate</u>
	<u>Compensation</u>

I hold the following amount as a retainer in my client trust account

\$	<u>2,240.00</u>
----	-----------------

The Debtor has agreed to pay all Court approved fees and expenses exceeding the amount of funds payable from retainer.

2. \$ **1,717.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): **Tuan Hoang Le**
Member/Manager of Fe26 L.L.C.

4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

June 8, 2018

Date

/s/ Dennis O'Dea NC Bar No.

Dennis O'Dea NC Bar No. 35072

Signature of Attorney

SFS Law Group

122 N. McDowell Street

Charlotte, NC 28204

(704) 780-1544 Fax: (704) 973-0043

dennis.odea@sfslawgroup.com

Name of law firm

B2030 (Form 2030) (12/15)

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United States Bankruptcy Court
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In re **Fe26 L.L.C.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept and receive payment under hourly rates as ordered by the court. The hourly rate to be charged for my services is \$400.00

	\$	Hourly Rate
		<u>Compensation</u>

I hold the following amount as a retainer in my client trust account

	\$	2,240.00
--	----	----------

The Debtor has agreed to pay all Court approved fees and expenses exceeding the amount of funds payable from retainer.

2. \$ **1,717.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:
- ☐ Debtor ☒ Other (specify): **Tuan Hoang Le**
Member/Manager of Fe26 L.L.C.
4. The source of compensation to be paid to me is:
- ☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

June 8, 2018*Date***/s/ Dennis O'Dea NC Bar No.****Dennis O'Dea NC Bar No. 35072***Signature of Attorney***SFS Law Group****122 N. McDowell Street****Charlotte, NC 28204****(704) 780-1544 Fax: (704) 973-0043****dennis.odea@sfslawgroup.com***Name of law firm*

**United States Bankruptcy Court
Western District of North Carolina**

In re **Fe26 L.L.C.**

Debtor(s)

Case No. **18-30889**

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Tuan Hoang Le 525 N. Broad Street Gastonia, NC 28054	Membership Interests	100%	Membership Interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Member/Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **June 27, 2018**

Signature **/s/ Tuan Hoang Le
Tuan Hoang Le**

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Western District of North Carolina**

In re **Fe26 L.L.C.**

Debtor(s)

Case No. **18-30889**

Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the Member/Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **June 27, 2018**

/s/ Tuan Hoang Le

Tuan Hoang Le/Member/Manager

Signer/Title

Abrasive Belt Service
PO Box 2095
Gaffney, SC 29342

AirGas USA LLC
2433 N. Chester Street
Gastonia, NC 28052-1890

Alro Steel
3100 High Street
Jackson, MI 49204-0927

American Express
PO Box 36002
Fort Lauderdale, FL 33336

Atlantic Bolt
4112 Pine Grove Circle
Charlotte, NC 28206

Atlas Cargo Transportation
2206 Blossom Drive
Rock Hill, SC

B&B Steel Service LLC
1424 Shady Bark Drive
Gastonia, NC

Banco Steel
Highway 70 East
Hickory, NC 28603

Bradford Derustit Corp
21660 Waterford Drive
Yorba Linda, CA 92887

Capital One Bank (USA), N.A.
P.O. Box 71083
Charlotte, NC 28272-1083

Carolina Business Capital, Inc.
1307 West Morehead Street
Suite 201
Charlotte, NC 28208

Celtic Bank
268 South State Street, Suite 300
Salt Lake City, UT

Chase Inc
PO Box 15123
Wilmington, DE 19850-5123

Coggin Camera
3700 Latrobe Drive
Charlotte, NC

CPI Security
4200 Sandy Porter Road
Gastonia, NC 28052

Credibly oF Arizona LLC
1250 Kirts Blvd
Suite 100
Troy, MI 48084

Credibly oF Arizona LLC
4026 N. Miller Road
Suite B200
Scottsdale, AZ 85251

Fidelity Bank
2933 Union Road
Gastonia, NC 28054

G&W Equipment
600 Lawton Road
Charlotte, NC 28216

Gaston County Tax Department
123 W. Main Avenue
PO Box 1578
Gastonia, NC 28053

Hutchinson, Warren & Associates
122 S. Rawles St.
Suite 200
Romeo, MI 48065-5609

Innovation Railing Sepcialists, Inc
1058 Bent Branch Street
Gastonia, NC

Jerry Keopraseuth
147 Misty Woods Drive
Clover, SC 29710

Jerry Keopraseuth
147 Misty Woods Drive
Lake Wylie, SC 29710

Kabbage, Inc.
PO Box 77081
Atlanta, GA 30357

Lessee Direct
P.O. Box 6980
Wayne, PA 19087

Mecklenburg County Tax Collector
PO Box 71063
Charlotte, NC 28272

PNC Bank
100 East Garrison Blvd.
Gastonia, NC 28052

QL Titling Trust
PO Box 83265
Chicago, IL 60691

QL Titling Trust, LTD
7173 E. 87th Street
Indianapolis, IN 46256

Red-D-Arc Inc
5324 North Graham Street
Charlotte, NC 28269

Seymour Ford
2301 Sloan Drive
Charlotte, NC

Sherwin Williams
2625 NewHope Road
Gastonia, NC 28056

Small Business Administration
North Carolina District Office
6302 Fairview Road
Suite 300
Charlotte, NC 28210-2227

South Atlantic
1907 South 17th
Suite 2A
Wilmington, NC 28401

South East Welding
10935 Winds Crossing Drive
Suite 100
Charlotte, NC

Southeaster Freight Lines
PO Box 100104
Columbia, SC 29202

Sunbelt Rentals
2220 Raeford Ct
Gastonia, NC 28052

Tuan Hoang Le
525 N. Broad Street
Gastonia, NC 28054

W47 LLC
1532 Winston Dr.
Gastonia, NC 28205-2060

W47, LLC
525 N. Broad Street
Charlotte, NC 28205-2060

**United States Bankruptcy Court
Western District of North Carolina**

In re **Fe26 L.L.C.**

Debtor(s)

Case No. **18-30889**

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Fe26 L.L.C.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

June 27, 2018

Date

/s/ Dennis O'Dea NC Bar No.

Dennis O'Dea NC Bar No. 35072

Signature of Attorney or Litigant

Counsel for **Fe26 L.L.C.**

SFS Law Group

122 N. McDowell Street

Charlotte, NC 28204

(704) 780-1544 Fax:(704) 973-0043

dennis.odea@sfslawgroup.com

United States Bankruptcy Court
Western District of North Carolina

In re **Fe26 L.L.C.**
Debtor

Case No. **18-30889**

Chapter **11**

DECLARATION OF COMPLIANCE WITH RULE 9009

The undersigned is the attorney for the debtor in this case.

The undersigned declares under penalty of perjury that the Schedules and Forms filed in this case for the debtor were computer generated using *Best Case Bankruptcy* and conform with those prescribed by Bankruptcy Rule 9009.

Date **June 27, 2018**

/s/ Dennis O'Dea NC Bar No. 35072

Signature of attorney

Dennis O'Dea NC Bar No. 35072
SFS Law Group
122 N. McDowell Street
Charlotte, NC 28204
(704) 780-1544